

# G4S plc Interim Management Statement

November 2008

A World of Security Solutions



# Nick Buckles

Chief Executive Officer

A World of Security Solutions



# November 2008 IMS Summary

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- **Strong underlying performance continued**
  - **helped further by strength of US Dollar and the Euro**
- **Overall organic\* growth for the first nine months was 10.3%**
  - **8.6% organic growth in developed markets**
  - **16.5% organic growth in New Markets**
- **Overall margins in line with same period of 2007**
- **Expect to continue good performance for the full year**

# Financials

Trevor Dighton  
Chief Financial Officer

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# Financing

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- **Net investment in acquisitions of £555m YTD**
  - Expect to invest up to £50m in Q408
- **Secured financing**
  - \$650m private placement at 6.09% to 7.56% maturing 2013 to 2020
  - £1087m multi-currency revolving credit facility at 0.225% over LIBOR maturing 2012
  - \$550m private placement at 5.77% to 6.06% maturing 2014 to 2022
- **IAS 19 Pension deficit has halved since June 2008**

# Nick Buckles

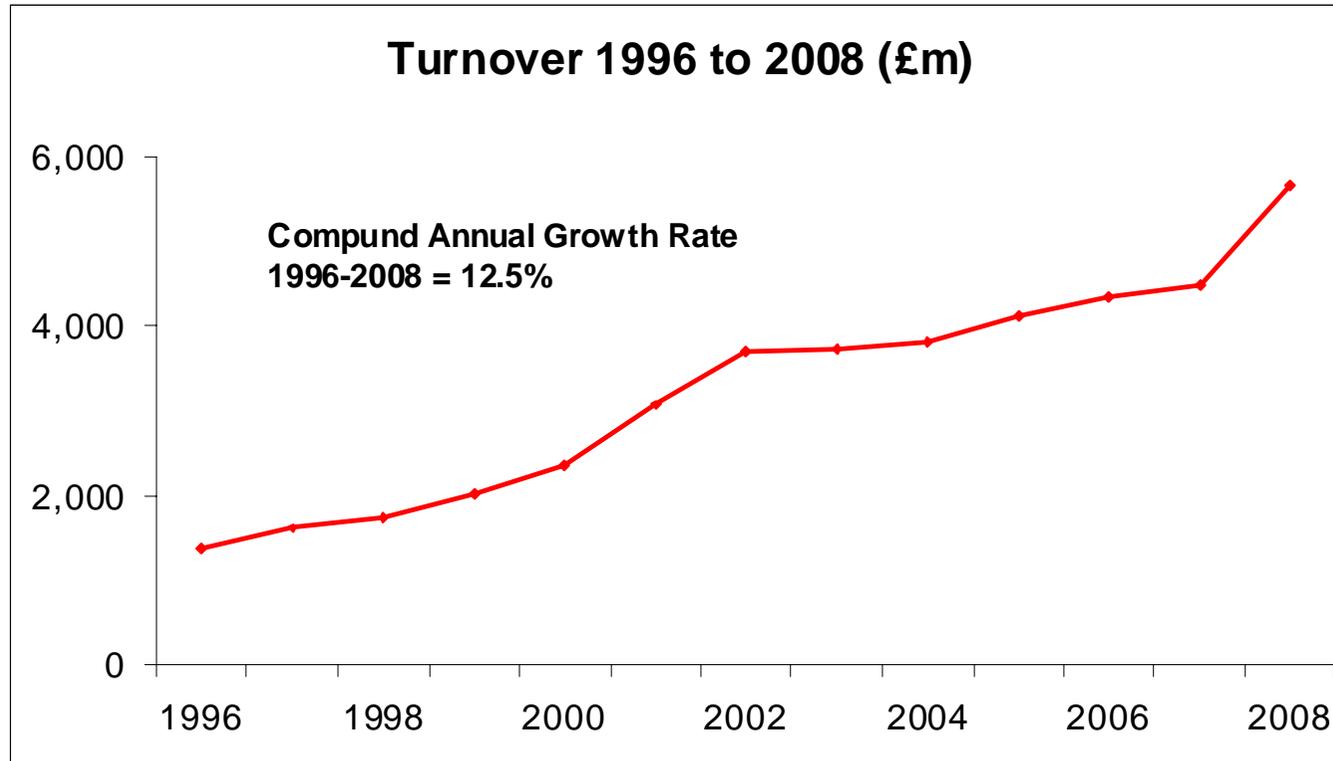
Chief Executive Officer

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# Strong historic turnover growth

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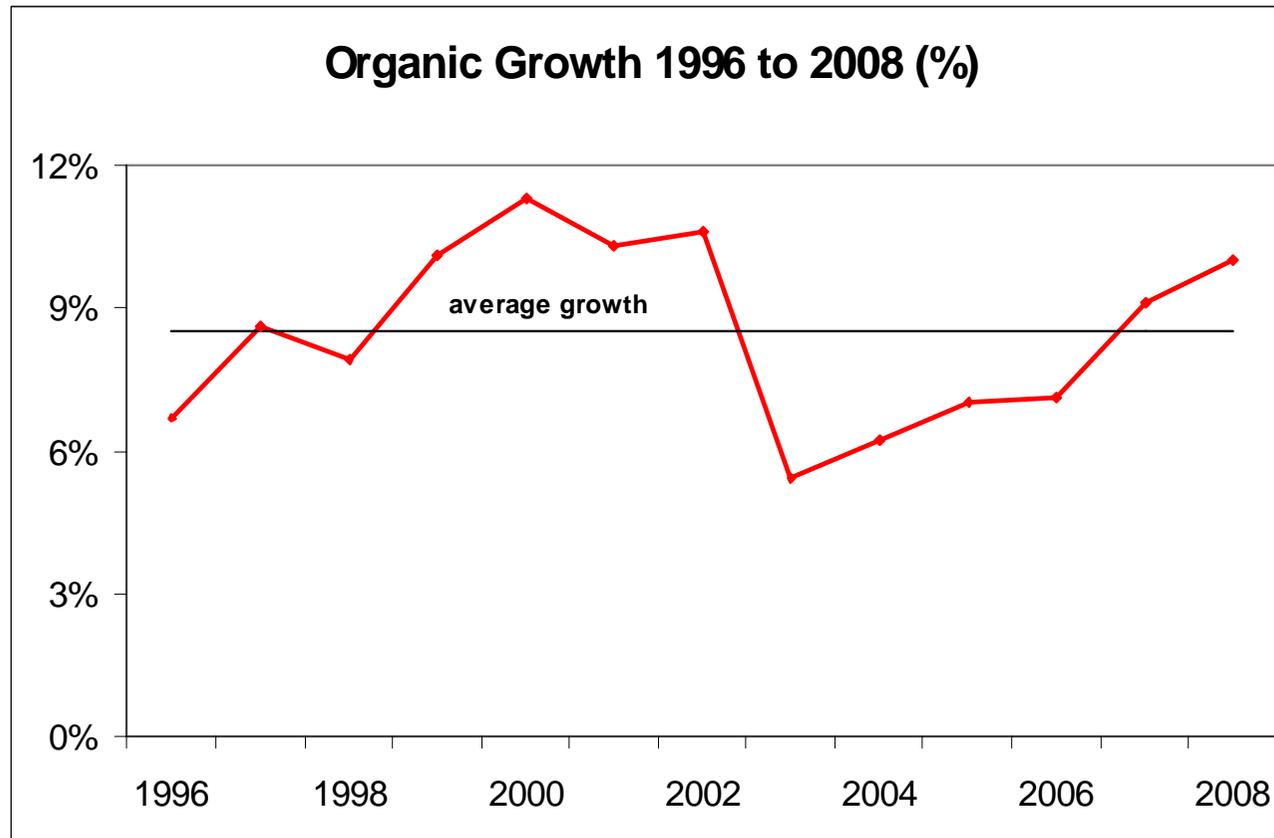
2008 = External consensus

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# Average organic growth of over 8.5% over 12 years

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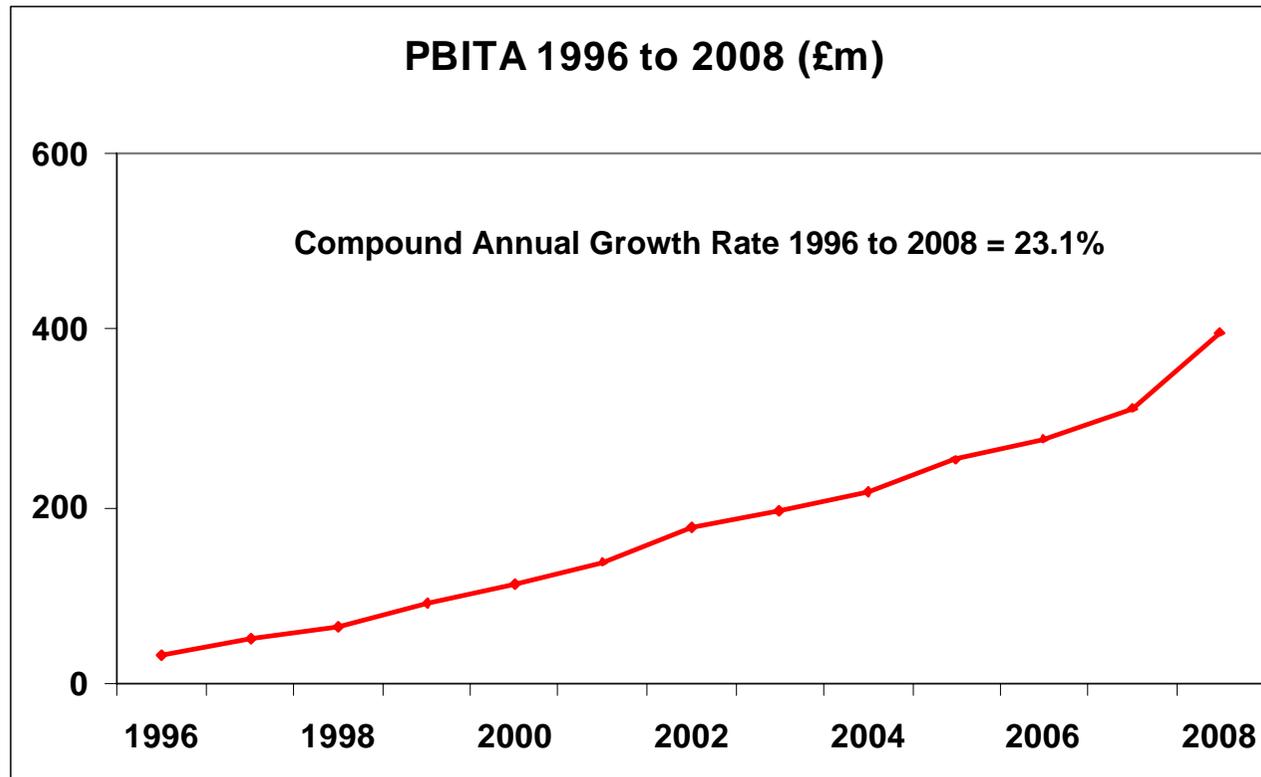
2008 = External consensus

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# Very strong PBITA growth

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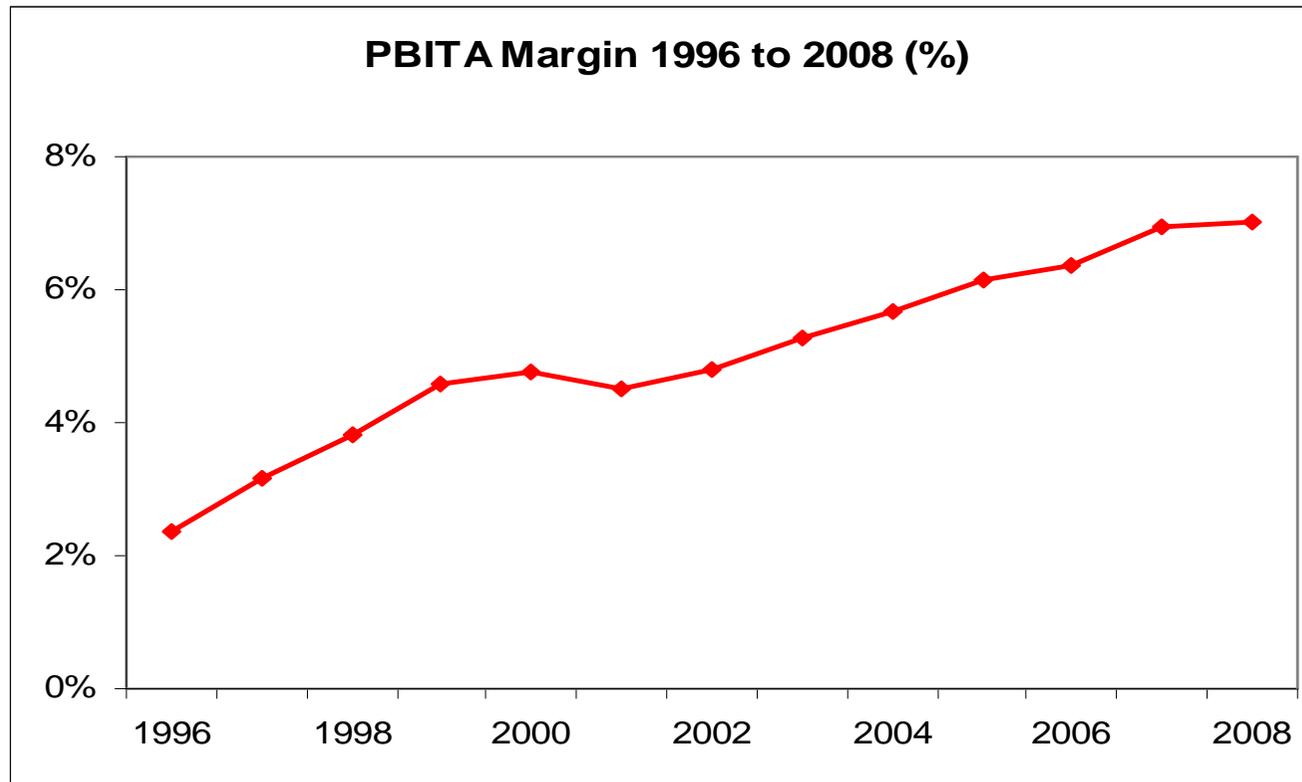
2008 = External consensus

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# Underlying margin improvement

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2008 = External consensus

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# Summary

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- **Strong trading continued throughout H208 to date**
- **Robust underlying business with strong trading history**
- **Expect strong EPS growth this year**
- **Very confident about the ongoing performance of the group**

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# Q&A

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